December 4 - 5 Houston, TX, USA

Reuters Events: Energy Transition North America 2024

December 4 - 5 | Houston, TX, USA | #ETNA24

Reuters Events: Energy Transition North America at Energy LIVE 2024 (4-5 December, Houston) will convene 400+ key decision makers from utilities, oil & gas, renewable power generation, finance, and policymaking to build collaborative pathways to scaling up infrastructure, future proof assets for long term profitability, examine critical decarbonization and emissions reduction technology, and develop contracts for booming transition projects.

Join global leaders of the energy revolution across two days of curated networking, enhanced interactive sessions and exclusive roundtables to examine practical steps to navigating regulatory turbulence, scaling up the grid, and fast-tracking sustainable capital for your portfolio.

Defining Themes for 2024



Navigate Regulatory & Political Uncertainty



Unlock the Electrified Grid



Scale Emissions Reduction Technology



Boost Transition Investment



Seamless Stakeholder Management

Glance Executive Agenda

Glance Day One I 04 December				
Keynote and Plenary				
Navigate Regulatory & Political Uncertainty				
Lunch & Workshops				
Stream A Stream B				
Unlock the Electrified Grid Scale Emissions Reduction Technology				
Receptions & Exec Dinners I 17:40 ET				

	Glance Day Two I 05 December	
Keynote and Plenary		
	Boosting Transition Investment	
Lunch & Workshops		
Plenary		
	Seamless Stakeholder Management	



Speaking Lineup in 2024

Our 2024 speaking lineup continues to expand. See below a selection of those already confirmed to speak this year.

Title	Company
Chief Executive Officer	Dominion Energy
Chief Executive Officer	Diversified Energy Company
Chief Executive Officer	Entergy
Chief Financial Officer	Duke Energy
Co-Founder and President	Invenergy
Chief Strategy Officer	SEPA
EVP & Chief Client Officer	HASI
Chief Security Officer	Avangrid
President – New Energies	Chevron
SVP U.S. Upstream & U.S. Country Manager	Equinor
Vice Chairman, Global Head of Power, Energy, Infrastructure	Lazard
CEO - Repsol Renewables	Repsol
Senior Consultant	US Department of Energy
Senior Vice President	Ameren
EVP Global Refining	Phillips 66
VP Transmission & Regulatory Affairs	AMP
Vice President, Utility Strategy	CenterPoint
Senior Director, Gas Strategy	PG&E
SVP North America	Enel Green Power North America
Managing Director	Hamilton Clark Sustainable Capital
SVP, System Planning & Engineering	Southern California Edison
Head of Innovation & Growth	Woodside Energy
VP Hydrogen	bp

Please note: We are expecting further confirmations imminently and this document will be updated to reflect recent announcements.



Setting the Energy Transition 2024 Agenda in 2024

All times are CT. Timings and speaker allocations are provisional and may be subject to change.

Day One | Keynote and Plenary | 4 December

Keynotes The North American Energy Transition in 2024			
Time	Format	Session	
09:00AM - 09:20AM	Keynote Address	 Making Progress: The State of the North American Energy Transition in 2024 Assess the progress of the energy transition in North America since the passing of the IRA and understand how to maintain momentum for transition projects within your portfolio. Explore how to prioritize clean technology projects whilst balancing a growing demand for power across the US, by managing strategic priorities to take these projects to delivery. Understand the market outlook for 2025 and beyond, considering factors such as rising energy prices, regulation and the global energy landscape to inform near and medium-term strategy. 	
		Speaker: Jim Murphy, Co-Founder, President & Corporate Business Leader, Invenergy	
09:20AM - 09:40AM	Presentation	 The Future of the Energy System Discuss the challenges facing energy companies as the industry increases grid-scale renewables adoption, home renewables adoption, and increasing network load, including increasing data center needs. Learn from examples within North America, and globally, of how both integrated and deregulated markets are confronting these challenges to inform your energy strategy. Consider solutions to increased grid pressures, including utilitizing technology, government support, and a customer-centric approach, to secure the long-term profitability of your portfolio. Speaker: Matt Wapples, Regional Head of Renewable Energy, Kraken Technologies 	
09:40AM - 10:00AM	Presentation	Untangle the mess of worries, risk and chatter about potential changes in regulatory processes for clean technology projects and understand how to prepare your business for regulatory shifts to ensure smooth business planning. Learn about projected incentives, legislation, changes to previous legislation that is being planned to reassure investors and secure capital for new projects. Understand what an optimal post-election transition business strategy looks like and how to incorporate elements of this into your strategy, to increase confidence in your business's path for the next four years. Speaker: Speaker TBC, Eaton	
10:00AM - 10:40AM	Panel	Driving Transition Leadership and Orienting Towards Success Understand how market-leading CEOs are leading from the front through transition-ready business models, strategic decision-making, and inspiring and empowering all functional leaders to accelerate towards sustainable profits. Explore how leaders are demonstrating to key stakeholders that accelerating the energy transition is integral to the future profitability and prosperity of the business,	



10:40AM		through transparent communication, awareness campaigns, and focusing on the economic benefits of transition. • Discover how to set your business apart as a genuine trailblazer for delivering the energy transition through innovative strategies, stakeholder engagement and deploying cutting-edge technologies. Speakers: Brian Savoy, CFO, Duke Energy Robert Blue, CEO, Dominion Energy Drew Marsh, CEO, Entergy David Sanders, President, Blue Ridge Power Donna Nadeau, Head of Large Commercial, America, AXA XL	
11:25AM	Break	Coffee Break Refreshments, C-Suite Meetings, and Networking	
		Plenary Navigate Regulatory and Political Uncertainty	
11:25AM - 11:45AM	Presentation	 Managing Risk at the Crossroads of Politics and Climate Action With increased risk from the global geopolitical and economic landscape, understand how to navigate this evolving environment and build resilience in your transition strategy to protect your portfolio. Explore strategies and best practices for managing different types of risk, including technological, economic and political, to ensure that you're maximizing your ROI in an uncertain landscape. Consider the importance of collaboration with the value chain and partners to enhance supply chain security, secure investment and meet resource adequacy demands. Speaker: Will Gardiner, CEO, Drax 	
11:45AM - 12:05PM	Fireside Chat	 Navigating the Energy Transition Post-Election Hear from a political expert on the ways the outcome of the 2024 Presidential election could shape the future of energy policy in the US, to help you ready your business for a post-election market environment. Understand how to orient your business towards success and inject flexibility into your transition strategy against an uncertain political backdrop, to effectively capitalize on the next four years of transition. Explore the effect the results of the election will have on future investment into EVs, green hydrogen and CCUS and what changes may occur in terms of state-to-state processes, such a permitting and interconnection, to build this into scenario planning. Speaker: Rich Harbison, EVP Refining, Phillips 66 Moderation: Stuart Page, Senior Consultant, DOE 	
12:05PM - 12:45PM	Panel	 IRA, 2 Years On – Are Incentives the Way Forward? Explore the evolution of the US energy market since the IRA, 2 years ago, and the investment trends that have emerged from it, to help inform your investment strategy. Understand the role of government incentives in accelerating the energy transition, and what further incentives are required to ensure the transition maintains momentum. 	



		Secure practical guidance on how to ensure your business can capitalize on the incentives available for the transition to augment your portfolio and drive growth. Speakers: Chris Golden, SVP U.S. Upstream & Country Manager, Equinor George Bilicic, VC & Global Head of Power, Energy & Infrastructure, Lazard Susan Nickey, EVP & Chief Client Officer, HASI Dwayne Sherritt, VP Low Carbon Solutions, Halliburton Moderation: Speaker TBC, Weil Gotshal
12:45PM - 2:15PM	Break	Lunch & Workshops Please see the workshops schedule for more information.
		Day 1 Stream A Unlock the Electrified Grid
2:15PM - 2:35PM	Presentation	Analyze the Federal Energy Regulatory Commission's (FERC's) latest updates and schemes implemented by FERC for grid updates and interconnection systems, and their potential impacts on your portfolio. Consider the effects the newest updates, of requiring longer-term planning, being responsive to expected load growth and energy goals, will have on the interconnection process. Understand further proposed updates that FERC could implement, to help you prepare to capitalize on the opportunities ahead.
2:35PM - 2:55PM	Presentation	Gain insight into the unique characteristics of data center loads and understand the real impact they have on grid stability. Understand effective strategies to seamlessly integrate data centers into existing infrastructure whilst upholding grid reliability. Discover innovative technologies, like demand-response programs, energy storage, and microgrids, that can mitigate the challenges posed by data center load growth.
2:55PM - 3:15PM	Presentation	Meeting Demand: Resource Adequacy & Grid Reliability
3:15PM - 3:55PM	Panel	 Resolving Load Growth Difficulties in the Renewable Project Queue Understand how to successfully overcome deployment challenges and implement growth in your renewable portfolio, fueled by recent incentivization, to maximize returns. Discover how to manage the long delay times and blockers that slow the integration of new projects on to the grid, to inform your project development timeline. Learn strategies to ensure your company maintains reliable and viable resource adequacy whilst balancing the incoming load growth. Speakers: Conor Branch, SVP & Head of Business Development NA, Enel Green Power North America Muss Akram, VP Utility Strategy, CenterPoint Energy Shinjini Menon, SVP, System Planning & Engineering, Southern California Edison



		Speaker TBC, SAP	
3:55PM - 4:40PM	Break	Coffee Break Refreshments, C-Suite Meetings, and Networking	
4:40PM - 5:00PM	Presentation	PPAs – Stability & Sustainability? Deep dive into the growing importance of a strong relationship between energy producers and offtakers as PPAs become more important. Understand how to reap the benefits that strategic partnerships through PPAs bring, of mutual growth, sustainability and price stability, through successful contracting. Gain insight into successful PPA implementation and consider the future demand for PPAs within the context of growing demand for energy and data center proliferation.	
5:00PM - 5:40PM	Panel	 Energy Transition & Data Centers – What Does the Future Look Like? Understand how the boom in data center growth could affect your long-term business strategy and the steps you need to put in place now to manage the growing energy demands of Al-driven data centers in North America. Identify the benefits of key strategic partnerships between corporates and energy providers that can support resource management for data centers and ensure a mutually beneficial relationship. Hear how to maintain reliability of the grid whilst supporting the exponentially growing demand from data centers. Speakers: Tim Ong, Head of Innovation, Growth & Commercial, Woodside Energy 	
Networking Reception & Speaker's Dinners Day 1 Stream B			
2:15PM - 2:35PM	Presentation	Insights from Financiers – Securing Sustainable Investment Consider real-life examples of effective investor engagement and understand how to commercialize breakthrough technology with the support of financiers. Explore how to meet investor requirements for regulation, technology, sustainability and risk assessments, build strong working relationships with financiers, and decrease risk to help you position your business for maximum investment. Explore well-structured investor engagement strategies to streamline investor engagement with financiers looking to secure sustainable returns to increase capital and investment opportunities. Speakers: James Mackey, MD, Climate Investment	
2:35PM - 2:55PM	Presentation	Scaling Up: Accelerating Green Hydrogen Adoption Explore ways of reducing the barrier to entry of high capital costs for green hydrogen projects through research and development into electrolysis technologies and system efficiencies, reducing risk in investment. Understand how to capitalize on the Section 45V tax credit for hydrogen deployment to claim early mover advantage and maximize returns from hydrogen ventures. Learn from case studies of success how partnerships within the industry are important to scale hydrogen technology and maximize profit. Speaker: Vernon Hiott, SVP, Rayonier	



2:55PM - 3:15PM	Presentation	Overcoming Capital Challenges to Deliver the Transition	
3:15PM - 3:55PM	Panel	 Mastering the Market for Hydrogen & CCUS Understand the status of hydrogen and CCUS in the US in terms of demand, investment, and regulation. Consider key challenges of capital, technology and contracting, and how to best overcome these when considering increasing investments in the hydrogen space. Learn from case studies how utilizing CCUS alongside hydrogen hubs can increase efficiency and ROI, and consider how to implement this into your portfolio. Speakers: Caton Fenz, CEO, Repsol Renewables Nathan Snoke, Hydrogen Global Account Manager, Halliburton Tomeka McLeod, VP Hydrogen, bp 	
3:55PM - 4:40PM	Break	Coffee Break Refreshments, C-Suite Meetings, and Networking	
4:40PM - 5:00PM	Presentation	Understand how the Department of Energy's (DOE's) plans to triple nuclear capacity will impact the energy transition in the US, and the role of SMRs and advanced reactors in accelerating the future of the energy transition, to inform your technology investment strategy. Explore how to maximize ROI from nuclear investments, from project inception to delivery. Look at case studies to understand how to effectively expand nuclear assets in your portfolio to gain market share.	
5:00PM - 5:40PM	Town Hall	Transition Town Hall – Open Mic A session led by industry leaders for delegates to vote on the industry's most pressing challenges and engage in debate. Topics include: • The responsibility of energy leaders to ensure that the rapid rise of new technologies, such as Al and data centers, does not undermine the progress of the energy transition. • Where should companies focus their investment in to accelerate the energy transition or enhance strategy. • Public vs Private sector innovation and market competition to drive the shift to clean energy.	
Networking Reception & Speaker's Dinners			



Day Two | Keynote and Plenary | 5 December

Keynotes Boost Transition Investment		
Time	Format	Session
09:00AM - 09:20AM	Presentation	Deep dive into the DOE's Greenhouse Gas Reduction Fund (GGRF), opening up \$27 billion for clean energy technologies, and recognize how to fully utilize the funding available to expand technology deployment into your portfolio. Learn how this funding will encourage a boost in private equity investment, and how to position your project to create synergy between public and private funding, to maximize the impact of the investment. Consider real life examples of the implementation of the GGRF to walk away with an action-plan for securing investment for your proposals.
09:20AM - 09:40AM	Presentation	In Conversation with GHD More information to be released. Speaker: Speaker TBC, GHD
09:40AM - 10:00AM	Presentation	In Conversation with Chevron More information to be released. Speaker: Speaker TBC, Chevron
10:00AM - 10:40AM	Panel	Deep dive into how to position and execute your renewable projects to maximize ROI from your portfolio, to maintain shareholder support and further clean tech capital deployment. Learn from case studies of projects across CCUS, hydrogen and battery storage to understand the most successful strategies to maximize returns and boost sustainable business growth. Understand how to implement KPIs and benchmarking for ongoing assessment of financial performance of projects, to adapt financial modelling and scenario analysis, to ensure projects meet forecasted returns. Speakers: Brian Harrell, VP & Chief Security Officer, Avangrid Rob Edwards Jr., MD, Hamilton Clark Sustainable Capital
10:40AM - 11:25AM	Break	Coffee Break Refreshments, C-Suite Meetings, and Networking
		Plenary Seamless Stakeholder Engagement
11:25AM - 11:45AM	Presentation	Maintaining Momentum – Transition as a Business Imperative Learn how to bolster internal momentum within the business to drive forward the transition as a primary imperative to ensure your business capitalizes on the trillion-dollar market opportunity. Master sustainability communication across your business, from the executive board to all different departments, to break down internal silos and work cohesively towards clean energy goals. Consider when and how to make strategic trade-offs to prioritize transition efforts, because falling behind in the drive towards energy transition will put long-



		term profits and market share in jeopardy.	
11:45AM - 12:05PM	Fireside Chat	 Empowering the Future: Cultivating a Skilled Energy Workforce Explore how to innovatively recruit top talent, leveraging advanced technologies and recruitment processes to attract talent from industries with transferrable skills and overcome the skills gap threatening business growth. Understand practical approaches to fostering a compelling employer brand that highlights sustainability and a diverse, dynamic culture, to retain proficient personnel and maximize efficiency and employee morale. Examine targeted training programs to upskill employees, and how to execute continuous learning and professional development are key for your business to keep up with a rapidly evolving industry. Speakers: Joeann Walker, <i>Policy Advocacy Leader</i>, Con Edison 	
12:05PM - 12:45PM	Panel	 'Transition' or 'Transformation'? Mastering External Stakeholder Communication Understand how to effectively engage with external stakeholders such as local communities across the project lifecycle, from the permitting process to the day-to-day running of sites, to delivering power to communities, as a crucial factor of transition success. Explore comprehensive communication strategies such as stakeholder advisory boards, community benefit programs and consistent engagement channels, that can be tailored to each community to make engagement seamless, thus proactively mitigating incidental delays and costs. Maintain a positive public perception as a leader in a low carbon future by incorporating maximum transparency in communication to secure strong community support, and therefore easier project delivery. Speakers: Rusty Hutson, CEO, Diversified Energy Company Mike Wilding, VP, Energy Supply Management, PacifiCorp 	
12:45PM - 2:15PM	Lunch	Lunch & Workshops Please see the workshops schedule for more information.	
		Plenary Future of Energy Transition	
2:15PM - 2:35PM	Presentation	Examine the impacts of recent energy supply chain onshoring on the US global economic position, and the tangible benefits that onshoring has produced. Understand how to effectively leverage incentives to enhance onshoring efforts, learning from case studies of success of implementation. Enhance the harmony of your supply chain and boost domestic production capabilities by looking at implementing new technologies and logistics management strategies to instil supply chain resilience.	
2:35PM - 2:55PM	Presentation	Understand how new Al developments can boost revenue through customer data analysis to provide more aligned product offerings and identify potential new markets. Explore how Al can aid with network monitoring, fault detection, and root cause analysis, to allow for more time spent on high-impact activities. Look at case studies to see what effective Al implementation looks like in the energy transition, looking at navigating issues of data management and security, to drive confidence in Al use.	



2:55PM - 3:35PM	Panel	 election result will paint the future of the energy sector, even beyond the next four years. Explore predicted effects on the project lifecycle, and scenario planning best practices, to incorporate this into your strategy. Understand new policy changes and how to capitalize on these, to stay competitive in the market.
		Speakers: Steve Lieberman, VP Transmission & Regulatory Affairs, AMP Emily Fisher, Chief Strategy Officer, SEPA David Mindham, Director, Regulatory & Market Affairs, EDP

Workshops & Breakouts

 $Workshop\ schedule\ with\ timings\ \&\ speakers\ to\ be\ released\ shortly.$

Day One I 04 December				
Morning Workshop: Leveraging AI for a Low-Carbon Future	Afternoon Workshop: Mobilizing Capital to Deliver the Energy Transition			

Day Two I 05 December	
Morning Roundtable: Navigating Post-Election Energy	Afternoon Workshop: Future-Ready Utilities: Adapting for a
Strategy	New Energy Era